GRIFFIN MINING LIMITED

Incorporated and registered with limited liability in Bermuda under the provisions of the Bermuda Companies Act 1981 as amended with registered number EC13667.

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Registered office:
Clarendon House
2 Church Street
Hamilton
HM 11
Bermuda

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS GIVEN that the twenty ninth Annual General Meeting of Griffin Mining Limited will be held at Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda on Thursday 14th July 2016 at 11.00 am for the following purposes:

1. To receive and adopt the Accounts for the year ended 31st December 2015 together with the Directors and Auditors Reports thereon.

2. To determine the maximum number of Directors at seven for the forthcoming year and determine that any unfilled vacancies be deemed casual vacancies for the purposes of the Company's bye-laws.

3. To re-elect Mladen Ninkov as a director of the Company.

4. To re-elect Dal Brynelsen as a director of the Company.

5. To re-elect Rupert Crowe as a director of the Company

6. To re-elect Roger Goodwin as a director of the Company.

7. To re-elect Adam Usdan as a director of the Company.

8. To re-appoint Grant Thornton UK LLP as Auditors and authorise the Directors to fix their remuneration.

BY ORDER OF THE BOARD

Roger Goodwin,
Secretary.
Dated: 29th May 2016.

NOTE: A member entitled to attend and vote at the above-mentioned meeting is entitled to appoint a proxy, who, except in the case of a corporation, must be a member of the Company, to attend and vote in his or her stead. To be valid, the form of proxy sent to shareholders must be completed and delivered to Capita Registrars, PXS, 34 Beckenham Road, Beckenham, Kent, BR3 4TU at least 48 hours before the time appointed for the holding of the meeting. Completion and return of a form of proxy will not preclude a member from attending and voting at the meeting if he or she wishes to do so.